



Media Capital

GRUPO MEDIA CAPITAL SGPS, SA

Sociedade Aberta

Sede: Rua Mário Castelhana, n.º 40, Barcarena, Oeiras

Matriculada na Conservatória do Registo Comercial de

Cascais Pessoa Coletiva n.º 502 816 481

Capital Social: 89.583.970,80 euros

COMUNICADO

Nos termos do disposto no artigo 17.º e 19.º do Código dos Valores Mobiliários, o Grupo Média Capital SGPS, S.A. (“Sociedade”) informa que foi notificado pelo acionista VERTIX, SGPS, S.A., na presente data, da revogação por acordo entre as respectivas partes do Acordo Parassocial celebrado entre a Pluris Investments, S.A. e a Vertix, SGPS, S.A. a 14 de maio de 2020 relativamente às participações que detêm na Sociedade, o qual produz efeitos imediatos, na sequência dos acordos com vista à alienação das participações sociais detidas pela Vertix, SGPS, S.A. comunicados nesta data ao mercado. Em anexo envia-se notificação recebida.

Queluz de Baixo, 4 de setembro de 2020

A Entidade Emitente,

Grupo Media Capital, SGPS, S.A.
Rua Mário Castelhana, n.º 40
2734-502 Barcarena, Oeiras
ATT: Board of Directors

Lisbon, 4 September 2020

Subject: Communication of termination of Shareholders' Agreement

Dear Sirs,

We make reference to the Shareholders' Agreement that was entered into between Pluris Investments, S.A. ("Pluris") and Vertex, SGPS, S.A. ("Vertex") (the "Parties") on the 14th of May, 2020 ("SHA"), by which the Parties agreed on a lock-up period during which neither Party would be allowed to transfer its shares in Grupo Media Capital, SPGS, SA ("GMC") to any third parties prior to the 31st of December 2020, and subsequently on tag along rights in case of transfers taking place after such date. Notwithstanding this commitment, the Parties would cooperate in good faith in order to facilitate Vertex' divestment in GMC.

By means of the present document, we inform you that, effective from the date hereof, and after Vertex signing with a plurality of investors independent agreements for the sale of the entire shareholding (64.47%) held by Vertex in Media Capital, the Parties have agreed to terminate the SHA, which determines that all of each Party's respective rights and obligations flowing from the terms and conditions of the SHA have immediately ceased to apply.

Yours very truly,

VERTIX SGPS, S.A.

Mr. Xavier Pujol Tobeña